Program Application

University of Missouri-Kansas City

Henry W. Bloch School of Business and Public Administration

Certificate in Financial Planning Program

2012

Program Application

Deadline to Apply: December 31, 2011

Admission Guidelines

You must have completed an undergraduate degree or have at least one year of financial industry experience.

Please Print or Type:

Name _____ Name _____
(as will appear on certificate) (as will appear on nametag)

Last Four Digits of SSN : _____ Title: _____

Company: _____

Office Address: _____

City: _____ State: _____ Zip: _____

Office Phone: _____ Email: _____

Home Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____

How did you hear about our program? _____

Please attach a current résumé OR complete the following two sections:

Education

Please list degrees attained, universities attended, major, and grade point average.

_____

_____

Experience

Please summarize your financial industry experience, position titles, dates, and responsibilities.

_____

_____

Course Fee and Payment

PLEASE NOTE: IN ORDER TO BE CONSIDERED—ALL APPLICATIONS MUST BE ACCOMPANIED BY A $100 NON-REFUNDABLE APPLICATION FEE THAT WILL BE APPLIED TO TUITION

Enrolled by November 30, 2011 and paid in full by January 14, 2012: $4,000 _____

Enrolled after November 30, 2011 but paid in full by January 14, 2012: $4,500 _____

Group enrollments of three or more participants from the same company
receive an additional $200 discount per applicant:
Names of other enrollees: _____; _____; _____

After acceptance into the program, you will be billed for the remaining balance of your course fee.

◈Please provide payment information with application◈

___ Enclosed is my check in the amount of $_____ made payable to UMKC.

___ Please charge my (circle one) Visa MasterCard Discover

Amount Charged _____

Account Number _____

Expiration Date _____

Signature _____ Date _____

Enrollment Cancellation and Refund Policy

Withdrawal Request Received On or Before	*Percentage of Fee Refunded*
January 14, 2012	100% (minus application fee)
February 1, 2012	66 2/3% (minus application fee)
March 1, 2012	33 1/3% (minus application fee)

Mail application to: Certificate in Financial Planning Program
UMKC-Bloch School 312
5110 Cherry Street
Kansas City, MO 64110
or FAX to: 816-235-6560